

Datrix S.p.A.: Communication of Change in Share Capital

Milan, 20 november 2023 – Datrix S.p.A. (the "**Company**" or "**Datrix**"), a company listed on Euronext Growth Milan communicates the new composition of the share capital (fully subscribed and paid up) by virtue of the filing with the Companies Register of Milan, Monza, Brianza and Lodi of the certification, pursuant to art. 2444 of the Civil Code, of the execution of the capital increase against payment reserved for some of the selling shareholders of Aramis S.r.l., approved by the Board of Directors of 26 October 2023. Following the execution of the aforementioned capital increase, no. 90,335 new Datrix ordinary shares were issued, for a total value of Euro 370,372.00.

| | Actual Share Capital | | | Previous Share Capital | | | Variation | |
|------------------------|----------------------|-------------------|------------------------|------------------------|-------------------|------------------------|---------------|---------------|
| | Euro | N. Shares | Nominal Value per unit | Euro | N. Shares | Nominal Value per unit | Euro | N. Shares |
| Total of which: | 167.378,32 | 16.737.832 | n.a. | 166.474,97 | 16.647.497 | n.a. | 903,35 | 90.335 |
| Ordinary Shares | 97.823,32 | 9.782.332 | n.a. | 96.919,97 | 9.691.997 | n.a. | 903,35 | 90.335 |
| Multy voting Shares* | 69.555,00 | 6.955.500 | n.a. | 69.555,00 | 6.955.500 | n.a. | - | - |

* Owned by FMC Growth S.r.l.. Multi-voting shares are not admitted to trading on Euronext Growth Milan.

Finally, we inform that the updated ByLaws will be made available on the Datrix website datrixgroup.com in the Governance/Documents section.

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Datrix is an international Group - listed on Euronext Growth Milan - that develops Artificial Intelligence applications to accelerate the data-driven growth of businesses through highly specialized tech companies in vertical markets.

The Group operates in two business areas:

AI for Data Monetization

Solutions and applications to maximize growth opportunities, including Martech (AI for Marketing & Sales), AdTech (AI for Data Monetization), and FinTech, transforming data into tangible value using generative AI.

AI for Industrial/Business Processes

AI-based services for Industry 5.0, aimed at optimizing the efficiency of industrial and business processes (e.g., power plants, transport infrastructure, production processes, and logistics).

Since 2019, Datrix has accelerated its growth path through acquisitions in Italy and abroad. The following companies are now part of the Datrix Group: 3rdPlace Srl, FinScience Srl, ByTek Srl, Paperlit Srl, Aramis Srl, Datrix US Inc. and Adapex Inc.

The Datrix Group is a technological partner in international consortia for important Research & Development projects in finance, biomedicine, and cybersecurity, funded by the European Union and Italy, based on Artificial Intelligence algorithms. Datrix operates through four offices in Italy (Milan, Rome, Cagliari, and Viterbo) and one in the United States. More details can be found on datrixgroup.com/en.

For more information:

Investor Relations: Giuseppe Venezia, tel. +39 0276281064 - ir@datrixgroup.com

Investor Relations Consultant: Francesca Cocco (Lerxi Consulting) - ir@datrixgroup.com

Press Office: Spriano Communication & Partners

Matteo Russo, mob. +39 3479834881 - mrusso@sprianocommunication.com

Jacopo Ghirardi, mob. + 39 3337139257 - ufficiostampa@sprianocommunication.com

Euronext Growth Advisor: Alantra

Stefano Bellavita, mob. +39 0263671601 - stefano.bellavita@alantra.com